

## Jenny Key, LLC. Jennifer Key Jaeger, LCSW Longmont, CO 80503

## DISCLOSURE STATEMENT AND CONSENT FOR TREATMENT

Welcome to Key Concierge Therapy (Jenny Key, LLC) psychotherapeutic and therapeutic mentoring services. Jennifer Key Jaeger is an LCSW (license #258) licensed to practice in the state of Colorado. Business phone number: 303-548-3018. Business address: Longmont, Colorado (exact address provided upon request). I graduated with my MSW from the University of Maryland in 1999 and became licensed the same year as a Licensed Social Worker.

My practice includes treatment of individuals, children, adolescents, young-adults, couples, families, and parents. Diagnoses that I have experience and training to treat include but are not limited to: Major Depression, mood disorders, trauma, Attachment Disorder, anxiety, ADHD, adoption-related issues, Autism, and bipolar disorder.

Methods utilized in therapy include: Cognitive-Behavioral Therapy, Dialectical Behavioral Therapy, Equine Assisted Psychotherapy, Animal Assisted Psychotherapy, Mindfulness Techniques, Emotionally Focused Individual and Couples Therapy, Family Systems Perspective, Psychoanalysis, and relationship-based techniques. In addition to the above, I received extensive post-graduate training in Equine and Animal Assisted therapy and am required by state law to receive continuing education on the above-named specialties annually.

The following information is required by the State of Colorado to be provided to you:

A Registered Psychotherapist is a psychotherapist listed in the State's database and is authorized by law to practice psychotherapy in Colorado, but is not licensed by the state and is not required to satisfy any standardized educational or testing requirements to obtain a registration from the state. - A Certified Addiction Counselor I (CAC I) must be a high school graduate or equivalent, complete required training hours and 1,000 hours of supervised experience. - A Certified Addiction Counselor II (CAC II) must be a high school graduate or equivalent, complete the CAC I requirements, and obtain additional required training hours, 2,000 additional hours of supervised experience, and pass a national exam. - A Certified Addiction Counselor III (CAC III) must have a bachelor's degree in behavioral health, complete CAC II requirements, and complete additional required training hours, 2,000 additional hours of supervised experience, and pass a national exam. - A Licensed Addiction Counselor must have a clinical master's degree, meet the CAC III requirements, and pass a national exam. - A Licensed Social Worker must hold a master's degree from a graduate school of social work and pass an examination in social work. - A Licensed Clinical Social Worker must hold a master's or doctorate degree from a graduate school of social work, practiced as a social worker for at least two years, and pass an examination in social work. A Psychologist Candidate, a Marriage and Family Therapist Candidate, and a Licensed Professional Counselor



Candidate must hold the necessary licensing degree and be in the process of completing the required supervision for licensure. - A Licensed Marriage and Family Therapist must hold a master's or doctoral degree in marriage and family counseling, have at least two years post-master's or one year post-doctoral practice, and pass an exam in marriage and family therapy. - A Licensed Professional Counselor must hold a master's or doctoral degree in professional counseling, have at least two years post-master's or one year postdoctoral practice, and pass an exam in in professional counseling. - A Licensed Psychologist must hold a doctorate degree in psychology, have one year of post-doctoral supervision, and pass an examination in psychology.

Sexual intimacy between a therapist and client is never appropriate and should be reported to DORA.

The practice of licensed or registered persons in the field of psychotherapy is regulated by the Mental Health Licensing Section of the Division of Professions and Occupations. The Division of Regulatory Agencies can be reached at 1560 Broadway, Suite 1350, Denver, Colorado 80202, (303) 894-7800.

By signing below you are giving consent for me to use psychotherapeutic practices in our work together. We will design goals that will be addressed each week in therapy. We will discuss the duration of treatment and revisit the effectiveness of the therapeutic process throughout your care. If at any time you or I feel that my services are no longer appropriate or of benefit to you, we will discuss termination and possible referral to other practitioners. You have the right to a second opinion or to terminate services at any time.

| If you are signing on behalf of a mino | r, signatures from all parents or guardians with |
|--|--|
| legal custody must be obtained. If you | are divorced, please provide me a copy of your   |
| child custody agreement to review the  | e validity of parental rights.                   |
|  |  |
| I,                                     | , consent to treatment on behalf of myself or    |
|  |  |
| my child (if under 15),                | , to receive                                     |

### NOTICE OF PRIVACY POLICY AND CLIENT RIGHTS

# THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

The Colorado Department of Regulatory Agencies (1560 Broadway, Suite 1370, Denver, CO 80202, 303-894-7766) has the general responsibility of regulating the practice of licensed and unlicensed psychotherapists. In a profession relationship, sexual intimacy is never appropriate and should be reported to the State Grievance Board. A client is entitled to receive information about the methods of therapy, the techniques used, the duration of therapy, if known, and the fee structure. A client may seek a second opinion from another therapist or may terminate at any time. The information provided by the



client during therapy session is legally confidential. Exceptions to this rule include: danger to self or others and child abuse.

Your health record contains personal information about you and your health. This information about you that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services is referred to as Protected Health Information ("PHI"). This Notice of Privacy Practices describes how I may use and disclose your PHI in accordance with applicable law, including the Health Insurance Portability and Accountability Act ("HIPAA"), regulations promulgated under HIPAA including the HIPAA Privacy and Security Rules, and the *NASW Code of Ethics*. It also describes your rights regarding how you may gain access to and control your PHI.

## HOW I MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU

<u>For Treatment</u>. Your PHI may be used and disclosed by those who are involved in your care for the purpose of providing, coordinating, or managing your health care treatment and related services. This includes consultation with clinical supervisors or other treatment team members. I may disclose PHI to any other consultant only with your authorization.

<u>For Payment.</u> I may use and disclose PHI so that I can receive payment for the treatment services provided to you. This will only be done with your authorization. Examples of payment-related activities are: making a determination of eligibility or coverage for insurance benefits, processing claims with your insurance company, reviewing services provided to you to determine medical necessity, or undertaking utilization review activities. If it becomes necessary to use collection processes due to lack of payment for services, I will only disclose the minimum amount of PHI necessary for purposes of collection.

**Required by Law.** Under the law, I must disclose your PHI to you upon your request. In addition, I must make disclosures to the Secretary of the Department of Health and Human Services for the purpose of investigating or determining my compliance with the requirements of the Privacy Rule.

<u>Without Authorization</u>. Following is a list of the categories of uses and disclosures permitted by HIPAA without an authorization. Applicable law and ethical standards permit me to disclose information about you without your authorization only in a limited number of situations.

As a social worker licensed in this state and as a member of the National Association of Social Workers, it is my practice to adhere to more stringent privacy requirements for disclosures without an authorization. The following language addresses these categories to the extent consistent with the *NASW Code of Ethics* and HIPAA.

<u>Child Abuse or Neglect.</u> I may disclose your PHI to a state or local agency that is authorized by law to receive reports of child abuse or neglect.

<u>Judicial and Administrative Proceedings</u>. I may disclose your PHI pursuant to a subpoena (with your written consent), court order, administrative order or similar process.

<u>Deceased Patients</u>. I may disclose PHI regarding deceased patients as mandated by state law, or to a family member or friend that was involved in your care or payment for care prior to death, based on your prior consent. A release of information regarding deceased patients may be limited to an executor or administrator of a deceased person's estate or the person identified as next-of-kin. PHI of persons that have been deceased for more than fifty (50) years is not protected under HIPAA.



<u>Medical Emergencies</u>. I may use or disclose your PHI in a medical emergency situation to medical personnel only in order to prevent serious harm. My staff will try to provide you a copy of this notice as soon as reasonably practicable after the resolution of the emergency.

<u>Family Involvement in Care</u>. I may disclose information to close family members or friends directly involved in your treatment based on your consent or as necessary to prevent serious harm.

<u>Health Oversight</u>. If required, I may disclose PHI to a health oversight agency for activities authorized by law, such as audits, investigations, and inspections. Oversight agencies seeking this information include government agencies and organizations that provide financial assistance to the program (such as third-party payers based on your prior consent) and peer review organizations performing utilization and quality control.

**Law Enforcement.** I may disclose PHI to a law enforcement official as required by law, in compliance with a subpoena (with your written consent), court order, administrative order or similar document, for the purpose of identifying a suspect, material witness or missing person, in connection with the victim of a crime, in connection with a deceased person, in connection with the reporting of a crime in an emergency, or in connection with a crime on the premises.

<u>Specialized Government Functions</u>. I may review requests from U.S. military command authorities if you have served as a member of the armed forces, authorized officials for national security and intelligence reasons and to the Department of State for medical suitability determinations, and disclose your PHI based on your written consent, mandatory disclosure laws and the need to prevent serious harm.

<u>Public Health</u>. If required, I may use or disclose your PHI for mandatory public health activities to a public health authority authorized by law to collect or receive such information for the purpose of preventing or controlling disease, injury, or disability, or if directed by a public health authority, to a government agency that is collaborating with that public health authority.

<u>Public Safety.</u> I may disclose your PHI if necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public. If information is disclosed to prevent or lessen a serious threat it will be disclosed to a person or persons reasonably able to prevent or lessen the threat, including the target of the threat.

<u>Verbal Permission.</u> I may also use or disclose your information to family members that are directly involved in your treatment with your verbal permission.

<u>With Authorization</u>. Uses and disclosures not specifically permitted by applicable law will be made only with your written authorization, which may be revoked at any time, except to the extent that I have already made a use or disclosure based upon your authorization. The following uses and disclosures will be made only with your written authorization: (i) most uses and disclosures of psychotherapy notes which are separated from the rest of your medical record; (ii) most uses and disclosures of PHI for marketing purposes, including subsidized treatment communications; (iii) disclosures that constitute a sale of PHI; and (iv) other uses and disclosures not described in this Notice of Privacy Practices.

### YOUR RIGHTS REGARDING YOUR PHI



You have the following rights regarding PHI I maintain about you. To exercise any of these rights, please submit your request in writing to me at (address provided upon request):

- Right of Access to Inspect and Copy. You have the right, which may be restricted only in exceptional circumstances, to inspect and copy PHI that is maintained in a "designated record set". A designated record set contains mental health/medical and billing records and any other records that are used to make decisions about your care. Your right to inspect and copy PHI will be restricted only in those situations where there is compelling evidence that access would cause serious harm to you or if the information is contained in separately maintained psychotherapy notes. I may charge a reasonable, cost-based fee for copies. If your records are maintained electronically, you may also request an electronic copy of your PHI. You may also request that a copy of your PHI be provided to another person.
- **Right to Amend.** If you feel that the PHI I have about you is incorrect or incomplete, you may ask us to amend the information although I am not required to agree to the amendment. If I deny your request for amendment, you have the right to file a statement of disagreement with us. I may prepare a rebuttal to your statement and will provide you with a copy. Please contact the Privacy Officer if you have any questions.
- **Right to an Accounting of Disclosures.** You have the right to request an accounting of certain of the disclosures that I make of your PHI. I may charge you a reasonable fee if you request more than one accounting in any 12-month period.
- **Right to Request Restrictions.** You have the right to request a restriction or limitation on the use or disclosure of your PHI for treatment, payment, or health care operations. I am not required to agree to your request unless the request is to restrict disclosure of PHI to a health plan for purposes of carrying out payment or health care operations, and the PHI pertains to a health care item or service that you paid for out of pocket. In that case, I am required to honor your request for a restriction.
- Right to Request Confidential Communication. You have the right to request that I communicate with you about health matters in a certain way or at a certain location. I will accommodate reasonable requests. I may require information regarding how payment will be handled or specification of an alternative address or other method of contact as a condition for accommodating your request. I will not ask you for an explanation of why you are making the request.
- **Breach Notification.** If there is a breach of unsecured PHI concerning you, I may be required to notify you of this breach, including what happened and what you can do to protect yourself.
- **Right to a Copy of this Notice.** You have the right to a copy of this notice.

#### **COMPLAINTS**

If you believe I have violated your privacy rights, you have the right to file a complaint in writing to me at (address available upon request) or with the Secretary of Health and Human Services at 200 Independence Avenue, S.W. Washington, D.C. 20201 or by calling (202) 619-0257. <u>I will not retaliate against you for filing a complaint.</u>

Notice of Privacy Practices

Receipt and Acknowledgment of Notice



| Patient/Client Name:  |                              |
|---|------------------------------|
| DOB:  |                              |
| I hereby acknowledge that I have received and have been given copy of Jennifer Key Jaeger's Notice of Privacy Practices. I un questions regarding the Notice or my privacy rights, I can conta LCSW at 303-548-3018 | nderstand that if I have any |
| Signature of Patient/Client   | Date                         |
| Signature or Parent, Guardian or Personal Representative  | <br>Date                     |